

Rasmussen Capital Management, Inc.

Wealth Management

Client Relationship Management

- Holistic wealth management
- Client financial profile
- Timely reporting
- Ongoing communication

Investment Management

- Risk evaluation
- Asset allocation
- Cost assessment
- Tax optimization
- IPS
- Portfolio analysis

Advanced Strategies

- Business Valuations
- Tax Compliance – Reasonable Compensation Analysis
- Comprehensive Financial Planning
- Business Consulting Services
- Wealth Transfer
- Wealth Protection
- Charitable Planning
- Trust Service
- Irrevocable Life Insurance Trust
- Long-term Care Planning

Business & Executive Services

- Group 529 College Plans
- 401(k) Design & Management
- Defined Benefit Plan Design & Management
- Deferred Compensation Strategies
- ESOP's
- Executive Bonus Plans
- Buy/Sell Funding
- Key Employee Life Insurance Coverage
- Group & Individual Disability Protection
- Group & Individual Long-Term Care

For Education only. Not intended to be an offer or solicitation of securities

Securities and Advisory Services offered through Centaurus Financial, Inc., member FINRA and SIPC. Registered Broker/Dealer, Registered Investment Advisor. Rasmussen Capital Management, Inc. and Centaurus Financial, Inc. are not affiliated.

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Ask us about our Wealth Management Services



Comprehensive Financial Planning

- Financial Planning
- Retirement Planning
- Education Planning
- Tax Planning
- Estate Planning
- Wealth Transfer
- Charitable Giving
- Income Protection



Asset & Liability Management

- Investment Planning
- Equity Investment Solutions
- Fixed Income Solutions
- Alternative Investments
- Other Investments
- Advisory Solutions
- Ongoing Monitoring
- IRC § 1031 RE Exchanges
- Installment Sales



Other Asset & Liability Management

- Cash Management
- Money Market & CD Options
- Securitized Lending Services
- Auto & Home and Rental Insurance
- Capital Budgeting
- Debt Management



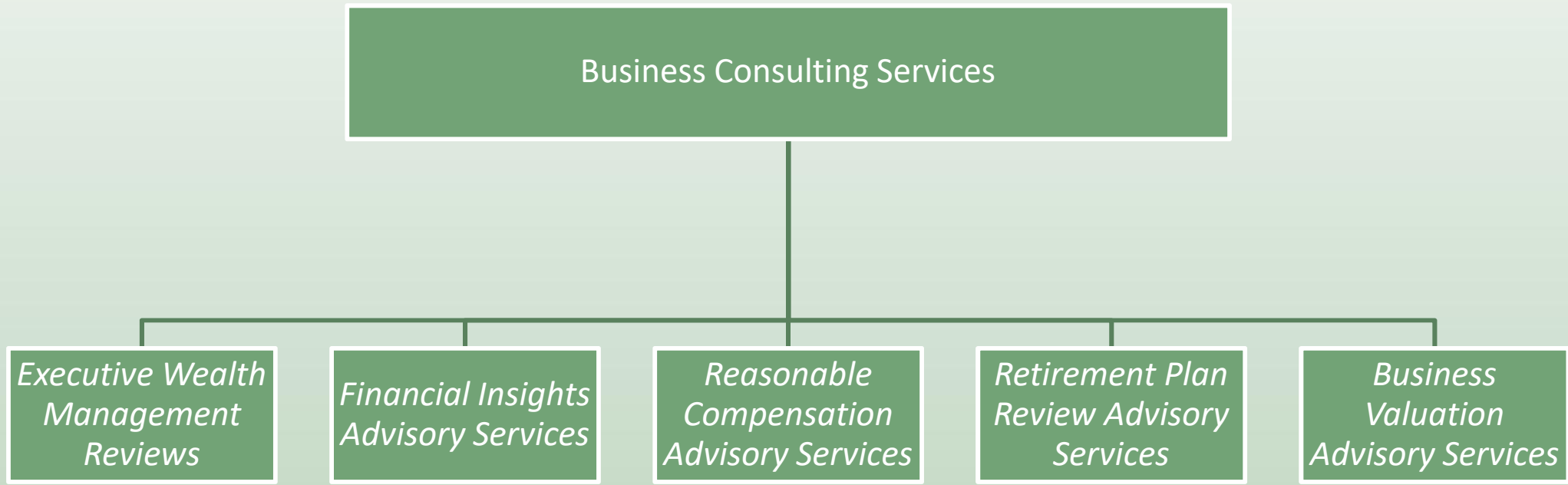
Business & Executive Services

- Retirement Plans
- Informal Business Valuations
- Commercial Property & Liability Insurance
- Business Succession and Sales
- Buy-Sell Agreements & Key person Insurance
- Executive Compensation
- Equity Based Plan Administrative Services
- Trust Services
- Financial Insights Advisory Services

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Business Consulting Services – Key Benefits

Executive Wealth Management Reviews

- Increase Key-Employee Loyalty
- Improve Key-Employee Job Satisfaction
- Provide Low Cost Approach To Executive Fringe Benefit
- Increase Employee Wealth Transfer Opportunities
- Minimize Wealth Lost Due To Taxes
- Improve Employee Wealth Accumulation Opportunities

Financial Insights Advisory Services

- Increase Business Operations Insight
- Improve Understanding of Financial Information
- Turn Financial Statements Into Understandable Language
- Greater Understanding of Business Operations
- Benchmark Business To Industry
- Establish Baseline for Financial Performance
- 30 Plus Key Performance Indicators

Reasonable Compensation Advisory Services

- Establish & Document Reasonable Compensation
- Baseline Shareholder-Employee Compensation
- Avoid IRS Audit Tax Increases
- Avoid IRS Penalties and Interest
- Defend IRS Reasonable Compensation Challenges
- Improve Understanding of Reasonable Compensation

Retirement Plan Review Advisory Services

- Improve Performance and Design of Plan
- Lower Total Fees paid by Sponsor or Plan Participants
- Document Fiduciary Responsibilities
- Design and Fee Benchmarking
- Improved Owner & Business Tax Benefits
- Increase Deferred Compensation to Owners
- Improved Reporting & Administration of Plan
- Avoid Audit Red Flags
- Improve and Document Fiduciary Responsibility

Business Valuation Advisory Services

- Provide Peace of Mind
- Eliminate Uncertainty of Company Worth
- Resolve Disputes Between Partner Interests
- Establish Fair Market Value of Business
- Identify Additional Sources of Personal Income
- Maximize Value of Your Business
- Strengthen Working Capital Negotiation
- Establish Liquidity Needs of Business & Owners
- Identify Key Commercial & Executive Insurance Risks

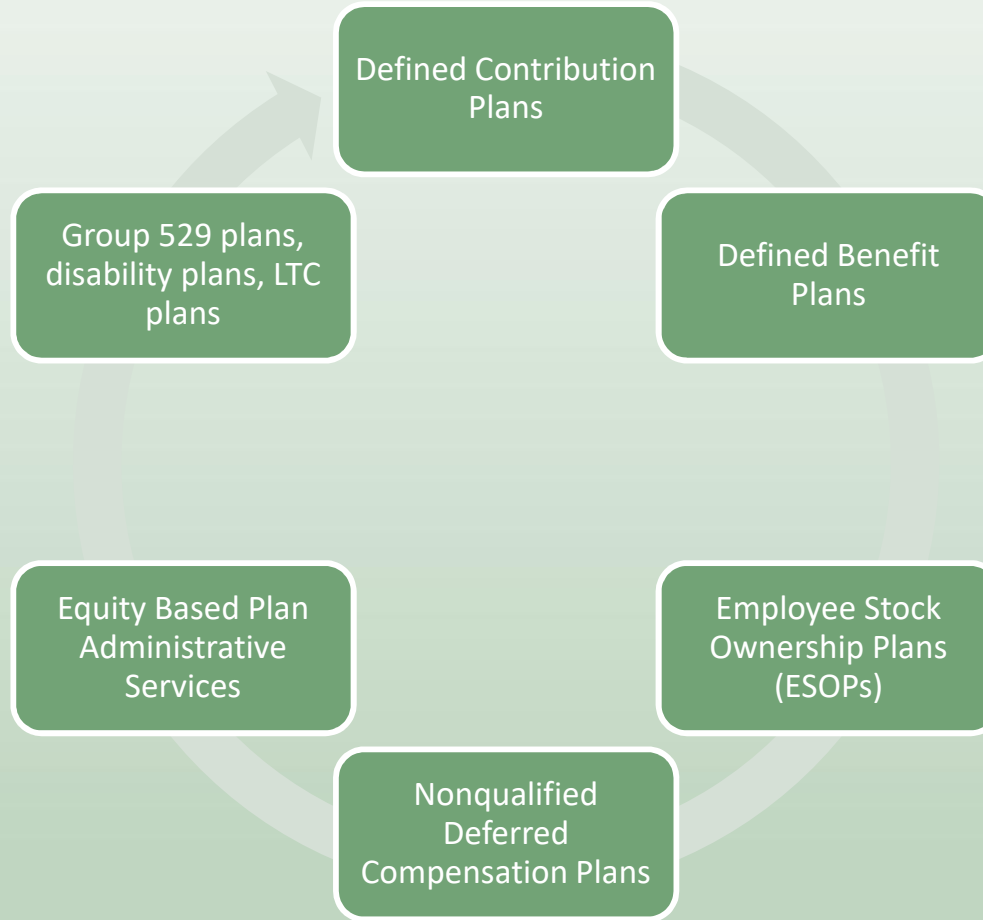
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Our retirement plans, deferred compensation plans, group insurance and administration services makes us uniquely qualified to bring you the best strategies to solve your employee benefit needs

Ask us how to improve your fiduciary service requirements



Ask us how we can improve your existing plan

Request our Retirement Plan design and fee benchmark services today

We guarantee your total fees to decrease annually

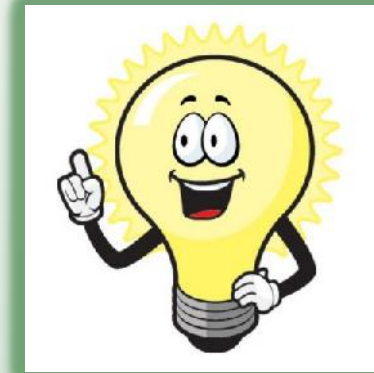
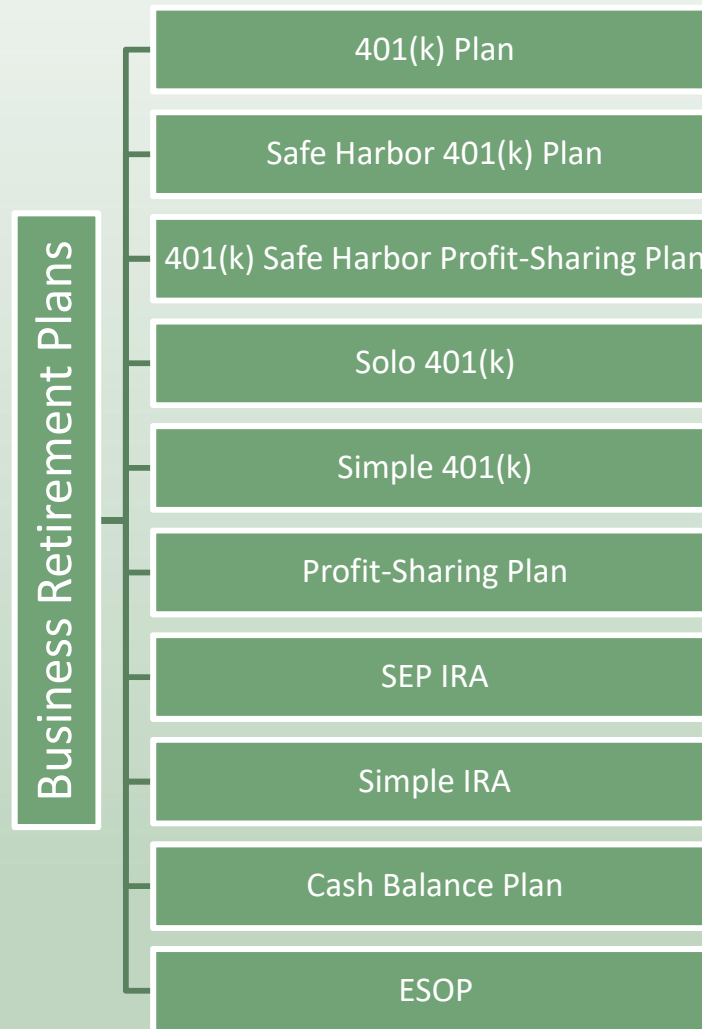
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Which Retirement Plan is Right for Your Business?

See our 14-point retirement plan service capabilities.



With multiple variations in plan design, each plan can be customized to lower costs, meet your funding needs, improve tax benefits, improve participant communication and provide improved plan administration flexibility.

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